

COMMUNITY | HEALTH | CARE

Strong Values, **Compassionate Care**

2025 | ANNUAL REPORT

More than 55 Years of Building Healthy Communities



MESSAGE FROM OUR PRESIDENT AND BOARD CHAIR You Made Hope Possible.

For more than 55 years, our enduring values have served as the foundation for our decisions and delivery of care. Over time, as we evolved, our core values—and our deep commitment to the individuals, families, and communities we serve—have guided us through seasons of change, uncertainty, and growth. These values will guide us through this moment as well.

You help inspire our values, and your support helps us to bring to life the best of what we imagine for our patients, their families, and our team.

Because of you, we expanded our mobile health services to reach more people in Bristol, New Britain, and Hartford. We raised \$175k in funding to meet the basic needs of thousands of individuals across Connecticut.

With gratitude,

Sabrina Trucchi, PhD, MPA

Sabrina Trocchi, PhD, MPA President and Chief Executive Officer We strengthened programs such as Community Support for Families, and Walk with Me for LGBTQ+ individuals and their loved ones. We created and expanded programs for expectant and new mothers struggling with substance use disorder. We provided fresh produce and food to nearly 5,000 residents through unique partnerships with Connecticut Foodshare and Holcomb Farm, and there's so much more

Compassionate, person-centered, equitable care is at the heart of what we do, and we will always find ways to serve others who need us most.

Thank you for sharing our values. Thank you for all you do to foster health, recovery, and growth.

Mary C. Rodier, CPA

Mary C. Rodier, CPA Chair, Board of Trustees, 2022–2025



CHAMPIONS OF PROGRESS

We gratefully acknowledge our donors who invested more than \$1,000 last year in support of our mission to provide recovery, health, and growth to individuals and families across Connecticut.

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74,658

total number of patients with whom Wheeler interacted or provided direct care.

34,532 pertaining to statewide substance use, treatment, and support resources.

The total number of patients with whom Wheeler interacted through direct care, telephone, and outreach activities. Inquiries to Wheeler's Access Line

treatment, and support resources.

156,333

Individuals impacted by Connecticut Clearinghouse services, including dissemination of prevention, wellness, mental health promotions, substance use treatment and recovery materials, trainings, conferences, and forums, statewide prevention and awareness campaigns, and more.



Lee Hoffman, MD

Joanne León, PhD, LCSW

that improves health, recovery, and growth at all stages of life.

All people will have the opportunity to grow, change and live healthier, productive lives.



Learn more at: WheelerHealth.org/AnnualReport2025

STORIES OF OUR VALUES, REFLECTED AND SUPPORTED



care industry recipient for the second consecutive year, and a 2025 Hartford Courant Top Workplace Workplaces award from USA Today.

Wheeler Health has earned The Joint Commission's Gold Seal of Approval® for Behavioral Health Accreditation in numerous programs by demonstrating continuous compliance with its performance standards

This year, Wheeler celebrates the 40th anniversary of the construction of Northwest Village School (NVS), which has delivered therapeutic education services for more than 55 years. Wheeler Anothwest village School

Wheeler received "Best Of" Awards for Mental Health

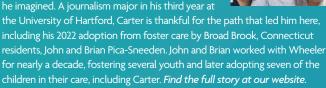
Wheeler received "Best Of" Awards for Mental Health

Press and New Britain Herald for the



Foster Care, Adoption, and More: The Story of John, Brian, and Carter

For Carter Pica-Sneeden, life in college is everything he imagined. A journalism major in his third year at



A Career in Caring: Wheeler's Elizabeth Lawton

If you ask Elizabeth Lawton what led her to a career in care, she would tell you that childhood experiences with her father's illness put her on the path. "My father was often



ill when I was young, and I have distinct memories of asking providers in the hospital to explain his diagnoses to me," said Elizabeth, an APRN with Wheeler. "I knew as I got older, I wanted to work with people in a helping profession, and my interest in the sciences led me to nursing." Find the full story at our website.



Wheeler's 40th Annual Golf Classic on September 17 at the Country Club of Farmington netted nearly \$70,000 to benefit the basic needs of the individuals and families in our care. Since its inception in 1986, this much-loved event has raised more than \$1.4 million.

Thomaston Savings Bank Wheeler received \$3,500 from the Thomaston Savings Bank Foundation to expand integrated health services for underserved residents in Bristol and New Britain through its Mobile Family Health & Wellness van. This grant will support weekly outreach at Agape House and the Root Center for Advanced Recovery.

With a new \$250,000, multiyear grant, The Cigna Group Foundation is expanding access to health care in Hartford through a partnership with Wheeler Health. Wheeler will use the grant to staff and deploy a new



mobile health van for community outreach and education, preventive health screenings, primary care, chronic disease management, and health insurance navigation to Hartford residents at dozens of locations throughout the city.



Foodshare Fridays Deliver Dignity, **Hope in New Britain**

Every other Friday, something powerful happens in an empty parking lot at Wheeler's Family Health

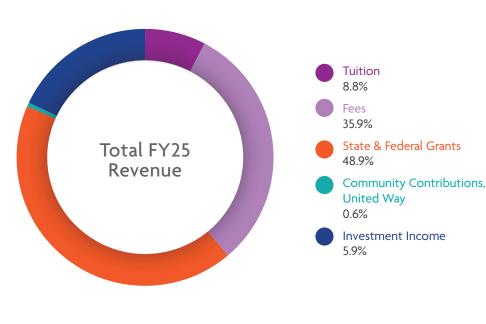
& Wellness Center at 40 Hart Street in New Britain. A Connecticut Foodshare Mobile Food Pantry truck pulls in, greeted by a waiting, well-oiled machine of Wheeler staff and community volunteers. This isn't just a food distribution. It's a lifeline. Read the full story at our website.

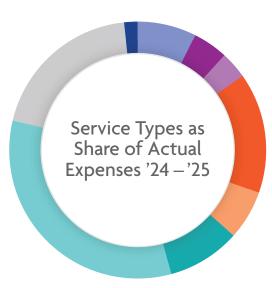
VALUES BY THE NUMBERS

Sound, transparent business practices, guided by our values, ensure Wheeler's ongoing financial health and allow for investment in new program and service development.

TOTAL FY25 REVENUE:

\$105,016,957





- Special Education
 - 7.4%
- Children's Residential and Foster Care 4.4%
- Outpatient and Intensive **Adult Services** 3.4%
- Outpatient and Intensive In-Home Children's Services 15.2%
- **Emergency Services** 6.2%
- Training, Prevention, Early Childhood Services
- Health & Wellness 32.9%
- Management and Support 19.6%
- Facilities and Administration

Figures unaudited.



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